

Virendra Bhatt

Company Secretary

Office :

Office No.: 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Tel.: 022 - 2652 9367 / 68

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|---|---|
| 1. For Quarter Ended | : 31 st December, 2022 |
| 2. ISIN | : INE353A01023 |
| 3. Face Value | : Rs. 10/- per Equity Share |
| 4. Name of the Company | : NXTDIGITAL LIMITED |
| 5. Registered Office Address | : In Centre, 49/50 MIDC, 12 th Road, Andheri (East), Mumbai - 400093 |
| 6. Correspondence Address | : In Centre, 49/50 MIDC, 12 th Road, Andheri (East), Mumbai - 400093 |
| 7. Telephone & Fax Nos. | : Tel. No.: 022-28208585 |
| 8. Email Address | : secretarial@nxtdigital.in |
| 9. Name of the Stock Exchanges where the Company's securities are listed | : 1. BSE Limited 2. National Stock Exchange of India Limited |

| | Number of Equity Shares | % of total Issued Capital |
|--|----------------------------|------------------------------|
| 10. Issued Capital | : 33671621 | 100.00% |
| 11. Listed Capital (Exchange-Wise) | | |
| BSE Limited | : 33671621 | 100.00% |
| National Stock Exchange of India Limited | : 33671621 | 100.00% |
| 12. Held in dematerialized form in CDSL | : 2350261 | 6.98% |
| 13. Held in dematerialized form in NSDL | : 30689151 | 91.14% |
| 14. Physical | : 632209 | 1.88% |



15. Total No. of Shares (12+13+14) : 33671621 100.00%

16. Reasons for differences if any, between : N.A.
(10 & 11), (11 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below: N.A.

| Particulars | No. of Shares | Applied/ Not Applied for Listing | Listed on stock exchange (Specify Names) | Whether applicable to CDSL | Whether applicable to NSDL | In-prin. Approval Pending for SE (specify names) |
|-------------|---------------|----------------------------------|--|----------------------------|----------------------------|--|
| - | - | - | - | - | - | - |

18. Register of Members is updated (Yes/ No) : Yes, till 31st December, 2022.
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point No.19 above in the Current quarter? If not, reason why? N.A.

21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons of delay: N.A.

| Total No. of demat / Remat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NA | NA |
| Pending for more than 21 days | NIL | NA | NA |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Mr. Ashish Pandey
Company Secretary & Compliance Officer
Membership No.: FCS-6078
Tel. No.: 022-28208585

23. Name, Address, Tel. & Fax No., Regn. No. :
of the Auditor

Virendra G. Bhatt
Practicing Company Secretary
Office No.: 03, A Wing, 9th Floor,
Pinnacle Corporate Park, BKC
CST Link Road, MMRDA Area,
Bandra Kurla Complex,



Bandra East, Mumbai-400051
Tel. No.: 022-26529367/68
ACS No.: 1157, COP No.: 124

24. Appointment of common agency for
Share registry work, if yes
(name & address)

: KFin Technologies Limited
(formerly known as KFin Technologies
Private Limited)
Karvy Selenium, Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad,
Telangana - 500032
Tel No.: 040 - 67162222
Fax No.: 040 - 23001153

25. Any other detail that the auditor may like to provide: N.A.
(E.g. BIFR Company, changed its name etc.)

Date: 13th January, 2023
Place: Mumbai



Virendra G. Bhatt
Practicing Company Secretary
ACS No.: 1157 / COP No.: 124
Peer Review Cert. No.: 1439/2021

UDIN: A001157D002961796